

## Retirement Information Factsheet

### Retirement

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Eligible employees of Montana State University – Great Falls participate in a mandatory retirement plan. Several supplemental retirement options are also available.

### Retirement Plans

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#### [Montana Public Employees Retirement Association](#)

PO Box 200131  
Helena, MT 59620-0131  
1-877-275-7372

#### [Montana Teachers' Retirement System \(TRS\)](#)

PO Box 200139  
Helena, MT 59620-0139  
1-406-444-3134

#### [TIAA-CREF](#)

1700 Broadway, Suite 770  
Denver, CO 80290-0701  
1-800-842-2776

### Supplemental Retirement Plans

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Supplement Retirement Plans (SRA's) allow you to save extra money for retirement over and above any contributions you may make to an employer-mandated retirement plan. Contributions are pre-tax and must be made through payroll deduction. All non-student employees who receive paychecks through MSU – Great Falls payroll are eligible to contribute to a 403(b) or 457(b). There are currently five tax sheltered SRA options available.

Consult your tax advisor and/or attorney for any tax or legal advice you may need.

For additional information or assistance, please contact:  
[Mary Kay Bonilla](#), Executive Director of Human Resources  
(406) 771-5123

### Supplemental Retirement Plan Options

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#### [TIAA-CREF](#)

1700 Broadway, Suite 770  
Denver, CO 80290-0701  
1-800-842-2776  
Plan: 403(b)

#### [VALIC](#)

1313 Alpine Drive  
Great Falls, MT 59405  
(406) 781-8446 (local)  
Plan: 403(b)

#### [Great Western \(MT Deferred Compensation Plan\)](#)

208 N Montana Avenue, Suite 202B  
Helena, MT 59601  
1-800-981-2786  
1-406-549-3131  
Plan: 457(b)

#### [MetLife](#)

1125 Seventeenth Street  
PO Box 1019  
Denver, CO 80201-9760  
1-800-MET-0030  
Plan: 403(b)

#### [ING/Aetna Investment Services](#)

3030 N Montana Avenue, Suite 2  
Helena, MT 59601  
1-800-525-4225  
Plan: 403(b)