



2010-2011 Income Verification Form

The Financial Aid Administrators at MSU Great Falls College of Technology will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. The school may make corrections based on the comparison. Read instructions carefully and answer all questions. **DO NOT LEAVE ITEMS BLANK.** When completed, return this form, together with all requested documents, to the address listed above. Print your name and student ID number in inks on all documents. *Please allow 4-6 weeks for processing after all documents are submitted.* Periodically check [Banner Web-My Info](#) for an award letter or status update.

A. Student Information

Name: _____ Student ID/SSN: _____

Address: _____

Email Address: _____ Phone: _____

B. Family Information

List the people that you (and your parents) will support between July 1, 2009 and June 30, 2010. Include:

- ◆ Yourself and your spouse, if married
- ◆ Your dependent children (if you provide more than half their support)
- ◆ Your parents, if you are dependent
- ◆ Your parent's dependent children

Include other people as part of your family only if:

- ◆ They lived with you (or your parents) and received more than half their support from you (or your parents) at the time you completed your student aid application
AND
- ◆ They will continue to get more than half their support from you (or your parents) from July 1, 2009 through June 30, 2010

(Note: Dependency rules for financial aid are different than income tax filing status. Individuals born **before** January 1, 1987 are independent based on age. Independent students do not have to report information about parents. Individuals born **after** January 1, 1987, are a dependent students **unless** married or have children they support more than 50%. Several other situations will allow a dependent student to be treated as independent for financial aid purposes. If you have questions about whether you are a dependent student, contact the Financial Aid Office.)

Write the names of all family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Birthdate (mmddyy)	Relationship To Student	College
		Self	MSU Great Falls COT

Use additional paper if necessary

C. Student/Spouse Tax Forms and Income Information

Check here if you filed a 2009 U.S. Income Tax Return (includes IRS forms 1040, 1040A, 1040EZ or foreign income tax return). **Attach a signed photocopy of the 2009 tax return.**

Check here if you will not file, and are not required to file, a 2009 U.S. Income Tax Return.

Name of Employer/Source of Income	Total Received in 2009
Student's:	
Spouse's:	

D. Parent Tax Forms and Income Information**(Dependent Student's Only)**Parent's Current Marital Status (check one): Single Married Divorced Separated Widowed Check here if your parents filed a 2009 US Income Tax Return (includes IRS forms 1040, 1040A, 1040EZ or foreign income tax return). Attach a signed photocopy of the 2009 tax return. Check here if your parents will not file, and are not required to file, a 2009 US Income Tax Return. :

Name of Employer/Source of Income	Total Received in 2009
Father's/Stepfather's:	
Mother's/Stepmother's:	

E. Student's and Parent's 2009 Untaxed Income and BenefitsDid you or your parent(s) receive any untaxed income in 2009 from the following sources? If the answer is no, or the question does not apply, enter "0". **DO NOT LEAVE ANY ITEMS BLANK.**

	STUDENT	PARENT(S)
1. Child Support received for all children?	\$ _____/yr	\$ _____/yr
2. Veteran's non-educational benefits? (Such as Disability, Death Pensions, etc)	\$ _____/yr	\$ _____/yr
3. Worker's compensation or untaxed unemployment benefits?	\$ _____/yr	\$ _____/yr
4. Other untaxed income/benefits not reported? (Include untaxed pensions. Do not include student aid, Welfare payments; untaxed Social Security or SSI)	\$ _____/yr Source: _____	\$ _____/yr Source: _____
5. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to amounts reported on W'2s fin Boxes 12A through 12d, Codes D, E, F, G, H, S	\$ _____/yr	\$ _____/yr
6. Money received or paid on your behalf (e.g., bills) not reported as taxable income on you or your parent's federal tax return?	\$ _____/yr	\$ _____/yr

In the past 24 months did anyone listed in the household above received the following federal benefits: (Check all that apply)

 Food Stamps Free or Reduced Price School Lunch TANF WIC Supplemental Security Income (SSI)Between July 1, 2010 and June 30, 2011 will anyone in your household receive BAH/BAS as a result of military employment? Yes No**F. Student's and Parent's 2008 Income Adjustments**Enter the total amounts that apply to your or your parents for 2009. If the answer is no, or the question does not apply, enter "0". **DO NOT LEAVE ANY ITEMS BLANK.**

	STUDENT	PARENT(S)
Child Support paid because of divorce or separation.	\$ _____/yr	\$ _____/yr
Children's Names: _____		
Taxable earnings from need-based employment programs, such as Federal work study and need based employment portions of fellowships/assistantships	\$ _____/yr	\$ _____/yr
Grant and scholarship aid reported to the IRS in the adjusted gross income. Include Americorps benefits (awards, living allowances, interest accrual payments) as well as grant and scholarship portions of fellowships/assistantships.	\$ _____/yr	\$ _____/yr
Combat pay or special combat pay taxed and included in your adjusted gross income (Do not include untaxed combat pay reported on W-2 in Box 12, Code Q)	\$ _____/yr	\$ _____/yr

G. Certification and SignaturesBy signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct. If the student is married, the spouse must sign. If the student is a dependent student, a parent must sign. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

Student's Signature: _____ Date: _____

Student's Spouse's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____