

2009-2010 FINANCIAL AID VERIFICATION WORKSHEET

STUDENT INFORMATION

Student Name: _____ ID#: _____

I am seeking a degree at: MSU -Great Falls College of Technology Great Falls Campus Bozeman Campus *(Please mark only ONE)*

The Financial Aid Administrators at MSU Great Falls College of Technology will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. The school may make corrections based on the comparison.

FAMILY INFORMATION

List the people that you (and your parents) will support between July 1, 2009 and June 30, 2010. Include:

- ◆ Yourself and your spouse, if married
- ◆ Your dependent children (if you provide more than half their support)
- ◆ Your parents, if you are dependent
- ◆ Your parent's dependent children

Include other people as part of your family only if:

- ◆ They lived with you (or your parents) and received more than half their support from you (or your parents) at the time you completed your student aid application
AND
- ◆ They will continue to get more than half their support from you (or your parents) from July 1, 2009 through June 30, 2010

Write the names of all family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

FULL NAME	BIRTHDATE <small>(mm/dd/yy)</small>	RELATIONSHIP	COLLEGE
Example: <i>Bob Jones</i>	<i>10/31/1962</i>	<i>Self</i>	<i>MSU- Great Falls COT</i>

In 2007 **OR** 2008, anyone listed in the household above received the following federal benefits: (Check all that apply)

- Supplemental Security Income (SSI) Food Stamps Free or Reduced Price School Lunch TANF WIC

STUDENT, SPOUSE'S & PARENT'S TAX FORMS AND INCOME INFORMATION

- You were required to and did file a 2008 Federal Income Tax Return Yes No (If yes, copy **must** be attached.)
- Your spouse was required to and did file a 2008 Federal Income Tax Return Yes No (If yes, copy **must** be attached.)
- My parents were required to and did file a 2008 Federal Income Tax Return Yes No (If yes, copy **must** be attached.)

STUDENT'S & SPOUSE'S INCOME BREAKDOWN FOR 2008

NAME OF EMPLOYER / SOURCE OF INCOME	TOTAL EARNED IN 2008
Student's:	
Spouse's:	

PARENT'S INCOME BREAKDOWN FOR 2008 (DEPENDENT STUDENTS ONLY)

NAME OF EMPLOYER / SOURCE OF INCOME	TOTAL EARNED IN 2008
Father's/Stepfather's:	
Mother's/Stepmother's:	

STUDENT& SPOUSE	UNTAXED INCOME RECEIVED IN 2008	PARENT
\$ /yr	Housing, food and other living allowances paid to members of the military (BAS/BAH) , clergy, and others (including cash payments and cash value of benefits).	\$ /yr
\$ /yr	Child support received for all children. DO NOT foster care or adoption Payments.	\$ /yr
\$ /yr	Workers' Compensation	\$ /yr
\$ /yr	Veteran's non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ /yr
\$ /yr Source:	Any other untaxed income or benefits not reported on this form. DO NOT include student aid, earned income tax credit, welfare payments, untaxed Social Security benefits, SSI, Workforce Investment Act educational benefits, combat pay, or benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion credit for federal tax on special fuels.	\$ /yr Source:
\$ /yr	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reports on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$ /yr
\$ /yr	Cash received, or any money paid on your behalf, not reported elsewhere on this form.	\$ X X X X X X X X

STUDENT& SPOUSE	2008 INCOME EXCLUSION	PARENT
\$ /yr	Education credits (Hope and Lifetime learning tax credited) from IRS Form 1040 – Line 50 or 1040A– line 31.	\$ /yr
\$ /yr	Grant and scholarship aid reported to the IRS in the adjusted gross income. Include Americorps benefits (awards, living allowances, interest accrual payments) as well as grant and scholarship portions of fellowships/assistantships.	\$ /yr
\$ /yr	Taxable earnings from need-based employment programs, such as Federal work study and need based employment portions of fellowships/assistantships	\$ /yr
\$ /yr	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do no enter untaxed combat pay reported on the W-2 (Box 12 Code Q)	\$ /yr
\$ /yr Names:	Child support PAID because of divorce and separation or as a legal requirement. Don't include support for children in your household. SPECIFY THE CHILDRENS NAMES.	\$ /yr Names:

FAMILY INFORMATION

By signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct.
WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

 Student's Signature Date

 Spouse's Signature Date

 Father's (Stepfather's) Signature Date

 Mother's (Stepmother's) Signature Date

- DO NOT FORGET to attach copies of:**
- ✓ Your 2008 Federal Income Tax Return
 - ✓ Your spouse's 2008 Federal Income Tax Return (if married)
 - ✓ Your parent's 2008 Federal Income Tax Return (if dependent)

Please return this form to:

Financial Aid Office
 MSU-Great Falls COT; 2100 16th Ave South; Great Falls, MT; 59405
 [406]771-4334 [800]446-2698 Fax [406]771-4410
finaid@msugf.edu www.msugf.edu